

# MEMBERSHIP APPLICATION

PO Box 15346 Austin, TX 78761 Phone: 512-452-5211 Toll Free: 1(877) 252-9199 Fax: 1(512) 459-3533 Web: www.txdpscu.org

#### ACCOUNT OWNER

Name		Member No:	
Street			
City/State/Zip	SSN/TIN		
Home Phone	Driver's Lic#		
Work Phone	Date of Birth Mother's Maider	Nama	
Cell Phone	Email		
Employer	-		
Job Position	Eligibility _		
JOINT OWNERS			
Name			
Street	SSN/TIN		
City/State/Zip	Driver's Lic#		
Home Phone	Driver's Lic#		
Work Phone	Password		
Cell Phone	Email		
Name	F		
Street	SSN/TIN		
City/State/Zip	Driver's Lic#		
Home Phone	Date of Birth		
Work Phone	Password		
Cell Phone	Email –		

## TIN CERTIFICATE AND BACKUP WITHHOLDING INFORMATION

By signing below and under penalties of perjury, I certify that:

(1) The SSN/TIN shown on this form is my correct taxpayer identification number, and

(2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and (3) I am a U.S. person (including a U.S. resident alien). For federal tax purposes, you are considered a U.S. person if you are: an individual who is a U.S. citizen or U.S. alien; a partnership, corporation, company, or association created or organized in the United States or under the laws of the United States; an estate (other than foreign estate); or a domestic trust (as defined in Regulations section 301.7701.7).

Certification Instructions: Cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on you tax return. Cross out item 3 and complete a W-8 BEN if you are not a U.S. person.

#### AUTHORIZATION

By signing below, I certify that the information provided on this Membership Application is complete, true and correct and I hereby make application for membership in the Texas DPS Credit Union and agree to subscribe for at least one share. By signing below, I authorize the credit union to check my credit report and employment history, to request and use reports regarding the same and to report its credit experience with me. I agree to conform to the credit union's bylaws, policies, and procedures now in effect and as amended or adopted hereafter. I acknowledge receipt of and agree to be bound by the credit union's Membership and Account Agreement, Truth-in-Savings Disclosure and Rate and Fee Schedules, Electronic Fund Transfers Agreement and Disclosures, Funds Availability Policy, and Privacy Notice, now in effect and as amended hereafter, all of which are incorporated herein. I acknowledge and agree that the ownership and P.O.D. Beneficiaries of any accounts or services you establish in the future will be the same as set forth in this application unless otherwise designated in writing in a form approved by us and received by us. **The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.** 

Signature	Date	Signature	Date
Signature	Date	Signature	Date

### ACCOUNT TYPE AND SUBSEQUENT ACTIONS

The accounts designated in this section will be owned according to the ACCOUNT OWNERSHIP SELECTION section below unless the credit union is notified in writing of a change in a manner approved by the credit union.

	Open Share/Savings
	Open Share/Draft/ Checking
٦	Update Account Information

Name Change
Add Joint Owner/Owners
<b>Remove Joint Owner/Owners</b>

Suffix\*

*The account number for each of the accounts listed above consists of the suffix added to the end of the Member Number listed on the previous page. If this card applies to more than one account of the same type, more than	one
suffix will be listed for that account type.	

#### ACCOUNT OWNERSHIP SELECTION

Notice: The type of account you select may determine how property passes on your death. Your will may not control the disposition of funds held in some of the following forms of account ownership. The selection you make below will apply to all the accounts listed in the "ACCOUNT TYPE" section.

Select only ONE of the following account ownerships and place your initials next to the account selected.

SINGLE PARTY ACCOUNT WITHOUT "P.O.D." (PAYABLE ON DEATH) DESIGNATION. The party to the account owns the account. On the death of the party, ownership of the account passes as a part of the party's estate under the party's will or by intestacy. The party to the account is listed as the Account Owner.
SINGLE PARTY ACCOUNT WITH "P.O.D." (PAYABLE ON DEATH) DESIGNATION. The party to the account is listed as the Account Owner and owns the account. On the death of the party, ownership of the account passes to the POD beneficiaries of the account. The account is not a part of the party's estate. POD beneficiaries are listed in the "POD BENEFICIARIES" section.
<b>MULTIPLE PARTY ACCOUNT WITH RIGHT OF SURVIVORSHIP</b> . (All parties must initial.) The parties to the account own the account in proportion to the parties' net contributions to the account. The credit union may pay any sum in the account to a party at any time. On the death of a party, the party's ownership of the account passes to the surviving parties. Parties to the account are listed as Account Owner and Joint Owner.
<b>MULTIPLE PARTY ACCOUNT WITHOUT RIGHT OF SURVIVORSHIP</b> . (All parties must initial.) The parties to the account own the account in proportion to the parties' net contributions to the account. The credit union may pay any sum in the account to a party at any time. On the death of a party, the party's ownership of the account passes as a part of the party's estate under the party's will or by intestacy. Parties to the account are listed as Account Owner and Joint Owner.
MULTIPLE PARTY ACCOUNT WITH RIGHT OF SURVIVORSHIP AND P.O.D. DESIGNATION. (All parties must initial.) The parties to the account own the account in proportion to the parties' net contributions to the account. The credit union may pay any sum in the account to a party at any time. On the death of the last surviving party, the ownership of the account passes to the POD beneficiaries. POD beneficiaries are listed in the "POD beneficiaries" section. Parties to the account are listed as Account Owner and Joint Owner.

#### **POD BENEFICIARIES**

Upon the death of the last account owner, ownership of the account passes to the following surviving beneficiaries listed in this section. The beneficiaries listed here are beneficiaries to all of the accounts listed in the "ACCOUNT TYPE" section.

Name of Beneficiary: Name of Beneficiary:

FOR CREDIT UNION USE ONLY Date of Membership	
Opened By:	Updated By:
Chex Systems	OFAC Joint POD POD